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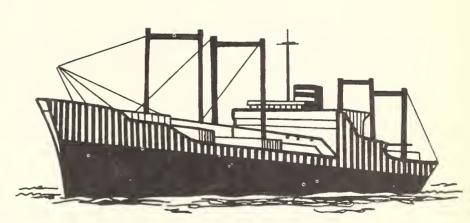
FOREIGN AGRICULTURAL TRADE

U. S. DEPT. OF AGRICULTURE

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CURRENT SERIAL RECORDS

OF THE UNITED STATES



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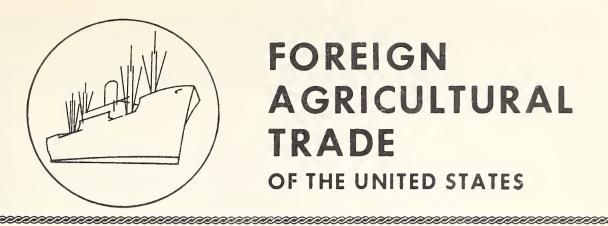
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The New Cover

This issue has a new cover so that easier distinction can be made between these monthly publications and the annual statistical supplements.

Trade Statistics and Analysis Branch Development and Trade Analysis Division Economic Research Service



FOREIGN AGRICULTURAL TRADE

OF THE UNITED STATES

Digest

Because domestic prices for some agricultural commodities sometimes are higher than prices of foreign competing commodities, the United States has for several years provided export payment assistance for sales outside of Government programs (commercial sales for dollars) and for sales under Government-financed export programs. Payment-in-kind programs for wheat were started in the fall of 1956; for feed grains (including rye), rice and cotton during 1958; and for nonfat dry milk in 1962. Export payments on wheat flour have been made in cash because such payments are more easily administered for this commodity. A payment-incash program, limited to stocks of tobacco pledged to CCC from 1956 and earlier crops, was begun in 1962. USDA has conducted a payment-in-cash program for exports of cotton products since 1956.

Export payment rates are designed to reflect the amounts necessary to make export prices of U.S. commodities competitive with foreign-produced commodities in foreign markets. Rates are kept under constant review so that they do not exceed the gap between higher domestic prices and lower foreign prices.

In fiscal year 1961-62 exports outside Government programs (commercial sales for dollars) amounted to \$3,491 million -- 68 percent of total agricultural exports of \$5,141 million. Dollar exports that received export payment assistance totaled \$1,056 million (21 percent of the export total); dollar exports that received no export payment assistance amounted to \$2,435 million (47 percent).

Exports under Government-financed programs during 1961-62 amounted to \$1,650 million (32 percent). Government program shipments assisted by export payments were \$987 million (19 percent), program shipments not receiving export payments totaled \$319 million (6 percent), and program shipments moving as donations totaled \$344 million (7 percent).

Exports of two major surplus commodities, wheat (including flour) and cotton, were assisted in the amount of \$1,749 million. This was 86 percent of the \$2,043 million of agricultural exports receiving export payment assistance. Because U.S. feed grains were more competitive in world markets in 1961-62 than in 1960-61, less than one-fifth of the exports received export payments during the year. All exports of rice, except donations, benefited from export payment assistance. Cash payments were made on about 5 million of the 520 million pounds of tobacco exported in 1961-62.

Payments on 1961-62 exports are estimated at \$668 million. Payments on wheat (including flour) and cotton totaled \$572 million.

* * * * * *

Agricultural exports for July-April of 1962-63 were only 1 percent below a year earlier. Shipments of farm products in July-April totaled \$4,164 million compared with \$4,197 million last year. Dominant features of this year's exports have been smaller shipments of cotton, wheat, tobacco, and tallow, and larger exports of feed grains, soybeans, cottonseed oil, vegetables, and rice. Export gains since the longshoremen's strike ended have more than offset losses during the strike (late December through late January). Exports under Government-financed programs also have surged upward in recent months, affecting particularly wheat and flour, rice, vegetable oil, and dairy products -- and to a lesser degree cotton.

* * * * * *

Japan remained the leading foreign agricultural outlet, accounting for exports valued at \$377 million in July-March this year compared with \$374 million a year earlier. Including intransit commodities, Canada ranked second, the United Kingdom third. After making adjustments for intransit shipments, the United Kingdom ranked second, Canada third. Intransit shipments to Canada consisted of grains and soybeans exported for storage and eventual use to finish loading ships passing through the St. Lawrence Seaway en route to foreign ports.

* * * * * *

Agricultural exports to the European Economic Community (EEC) declined 7 percent following the imposition on July 30, 1962, of the Common Agricultural Policy system of variable import levies. August-March exports to the EEC of \$759 million in 1962-63 compared with \$818 million a year earlier. Commodities subject to the variable-levy system were down 17 percent; export declines were in wheat (including flour), poultry meat, and eggs. Exports of feed grains advanced 18 percent, reflecting poor corn crops in France and Italy, trade liberalization by Italy, and reduced supplies available for export from other major producers. Exports of commodities not subject to the variable levy system declined 1 percent from a year earlier.

* * * * * *

U.S. agricultural exports of \$5,031 million in calendar 1962 exceeded agricultural imports of \$3,876 million by more than \$1 billion. Among the imports, supplementary (partially competitive) commodities accounted for \$2,134 million and complementary (noncompetitive) commodities for \$1,741 million. Agricultural exports for dollars (outside Government-financed programs) exceeded supplementary agricultural imports by \$1.4 billion.

For most supplementary agricultural commodities, the United States is a net exporter, especially for such items as grains, oilseeds and products, animal byproducts, tobacco, cotton, fruits, and vegetables. But the United States is a net importer of certain animal products, especially boneless beef used in making hamburgers, frankfurters, and luncheon meats. In recent years there has been a substantial increase in U.S. demand for low-quality beef, and domestic supplies have not been adequate. The United States also is a net importer of supplementary commodities like cheese, apparel wool, and certain fruits.

This nation also is a net importer of complementary items including coffee, tea, cocoa beans, carpet wool, silk, crude natural rubber, bananas, and certain hard fibers.

* * * * * *

Agricultural imports amounting to \$2,948 million in July-March 1962-63 were 4 percent larger than a year earlier (\$2,826 million). The rise was concentrated in animals and animal products and cane sugar. Cane sugar imports increased since December 1962 because of greater domestic distribution. Imports of apparel wool were larger in July-March 1962-63 than a year earlier because of increased mill activity.



SPECIAL in this issue

EXPORT PAYMENT ASSISTANCE TO U.S. AGRICULTURAL EXPORTS X

Eleanor N.\DeBlois and Robert L.\Tontz 1/

U.S. domestic prices for some agricultural commodities sometimes are higher than prices of foreign competing commodities. In such instances the U.S. Government may provide export payment assistance for sales outside of Government programs (commercial sales for dollars) and sales under Government-financed export programs.

This article discusses various forms of export payment assistance including payments in cash, payments in kind, and export-payment equivalents (CCC export dispositions below domestic market prices); it enumerates the conditions of eligibility for export payment assistance; and it analyzes by commodity the magnitude of export payment assistance to dollar sales and exports under Governmentfinanced export programs for the year ending June 30, 1962.

The United States is the world's leading exporter of farm products, supplying one-fifth of the farm commodities entering world trade. In the fiscal year ending June 30, 1962, U.S. agricultural exports reached a high of \$5.1 billion. Sales for dollars, the traditional and most effective way to sell agricultural products abroad, accounted for nearly 70 percent (\$3.5 billion) of total agricultural exports. The special export programs authorized under Public Law 480 (the Trade Development and Assistance Act) and Public Law 87-195 (the Act for International Development that superseded the Mutual Security Act) accounted for slightly over 30 percent (\$1.6 billion) of agricultural exports. These programs have made it possible to channel substantial quantities of U.S. food and fiber to needy peoples abroad, particularly in the under-developed countries. Included in the programs are foreign currency sales, donations, barter, and long-term supply and dollar credit sales.

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To maintain its position as number one exporter of agricultural products, the United States must make its commodities competitive on the world market, meeting specific standards of quality, convenience, reliability, suitability, and price. Of the many factors affecting world trade, competitive pricing ranks among the most important.

Forms of Export Payment Assistance

U.S. farm policy provides for the maintenance of domestic prices of certain farm products at levels that are at times higher than world prices. It also enables the United States to meet price competition in foreign markets by providing export assistance in the form of payments to exporters or by selling Government-owned stocks at less than domestic market prices. Meeting price competition on the world market is essential not only for commodities sold for dollars, but also for commodities shipped abroad under Government-financed programs.

Until inauguration of payment-in-kind programs, the Commodity Credit Corporation (CCC) sold the bulk of its commodities for export at competitive bid or announced export prices, which at times were below domestic market prices.

In 1956 and 1958 the CCC developed payment-in-kind export programs under authority of its Charter Act. Payment-in-kind programs were started for wheat in the fall of 1956; for feed grains (including rye), rice, and cotton during 1958; and for nonfat dry milk in 1962.

Under these programs, certificates at the applicable export payment rates, redeemable in commodities from CCC stocks, are issued to U.S. exporters upon proof of export of commodities from private stocks. Exporters thus move commodities into export from commercial rather than from Government-owned stocks. Under the cotton payment-in-kind program, cotton to be exported is drawn from commercial stocks. Such cotton may have been previously purchased from CCC. In fiscal year 1962, most exports of cotton were drawn from commercial stocks.

Export payments on wheat flour are made in cash because of greater ease in administering a cash export program for this commodity. A payment-in-cash program, limited to stocks of tobacco pledged to CCC from 1956 and earlier crops, was begun in 1962. USDA has conducted a payment-in-cash program for exports of cotton products since 1956.

Export payment rates are designed to reflect the amounts necessary to make export prices of U.S. commodities competitive with foreign-produced commodities in foreign markets. Rates are kept under constant review so they do not exceed the gap between higher domestic prices and lower foreign prices.

Grains, delivered for export from CCC stocks in redemption of payment-in-kind certificates based on domestic export prices, must be exported within specified time periods, and applicable payment-in-kind certificates may be earned on such exports. Provisions for redeeming payment-in-kind certificates for cotton are described in the section "Export programs for cotton." Dairy products, delivered from CCC stocks in redemption of payment-in-kind certificates at the CCC export price for such products, must be exported within a specified time, and are not eligible for further export payments.

The term "export payments" in this report means payments in cash, in kind, or sales from Government-owned stocks at less than domestic market prices.

Recent developments in export programs

Payment-in-kind export programs are most effective when commercial stocks are sufficient to supply export needs. If the quality or quantity of commercial stocks is not sufficient, CCC stocks may be needed. Such a situation has been developing in cotton. As a result, CCC stocks were made available this spring for export after July 1, 1963, to assure the availability of supplies for export.

Presumably, large quantities of feed grains purchased from CCC against certificates issued under the 1961 and 1962 feed grain programs have been exported --particularly corn and grain sorghums. These feed grain programs were intended to reduce production. When substantial quantities of 1961- and 1962-crop corn and grain sorghums were put under support by program participants, CCC stocks moved into market channels under certificate sale to fill the gap between supplies and domestic and export needs. CCC stocks currently are being made available for export.

Export programs for wheat and flour: IWA and non-IWA 2/

A new International Wheat Agreement (IWA) with a term of three years began August 1, 1962 -- the fifth in a series of multilateral, contract-type agreements. The first became effective August 1, 1949, for a 4-year period. Renewals, with modifications, were made on a 3-year basis in 1953, 1956, and 1959. The United States has been a party to all five agreements.

TWA objectives are to assure supplies of wheat and wheat flour to importing countries and markets to exporting countries at equitable and stable prices; to promote the freest possible flow as well as expansion of international trade in these products; to work toward overcoming the serious handicaps caused by burdensome surpluses and critical shortages; to encourage the use and consumption of wheat and wheat flour generally, and in particular in developing countries; and in general to further international cooperation in connection with world wheat problems.

The essential elements of the new IWA agreement -- of the same character as those in the 1959 agreement -- are:

1. An agreed maximum-minimum price range for trade within the agreement. The basic maximum-minimum prices in the 1962 agreement are $\$2.02\frac{1}{2}$ and $\$1.62\frac{1}{2}$ per bushel, respectively, compared with \$1.90 and \$1.50 in the 1959 agreement. All prices are on a gold basis and are in terms of a basic grade and basing point, namely No. 1 Manitoba Northern wheat in bulk in store Fort William/Port

^{2/} Summary of International Wheat Agreement from New International Wheat Agreement Negotiated, published by the Grain Division of the Foreign Agricultural Service in collaboration with the Commercial Export Branch of the Grain Division, Agricultural Stabilization and Conservation Service, GRAIN, FG 6-62, April 1962.

Arthur. Equivalent prices for other points of origin and other types of wheat in the world market take into account current rates of exchange, prevailing transportation differentials, and differences in quality.

- 2. An obligation on the part of each member importing country to purchase from member exporting countries when prices are within the price range, not less than a percentage specified for each country, individually, of its annual total commercial purchases from all sources.
- 3. An undertaking on the part of member exporting countries in association with one another to make wheat available within the price range so as to enable importing countries to discharge their percentage obligations with respect to commercial purchases; and an obligation on the part of exporting countries, in the event prices go to the maximum, to furnish importing countries at the maximum price with quantities of wheat equal to their average commercial purchases on a historical basis. Thereafter, prices may exceed the maximum.
- 4. Provision for an annual review of the world wheat situation by the International Wheat Council to be carried out in the light of information obtainable in relation to national production, stocks, prices and trade, including disposal of excess wheat supplies and special transactions, consumption, and other relevant matters.

TWA operations do not involve any Government intervention other than implied in the broad obligations of importers and exporters. These having been taken into account in the policies of member governments, trade between individual buyers and sellers proceeds unhandicapped by restrictions or special procedures.

Export payments in cash were made continuously on wheat and flour under the IWA from 1949 until the fall of 1956. In December 1953, CCC began to offer wheat from price-support stocks for export sales through commercial channels at less than domestic market prices. Prior to that time exports under Government programs were made at less than domestic market prices.

In the fall of 1956 the payment-in-kind program for wheat was inaugurated for both sales registered under the IWA and non-IWA-agreement sales. Export payments in cash continued to be made on wheat flour and were extended in 1956 to sales not registered under the IWA.

Export payments rates are announced daily for wheat and flour. Certificates earned on the exportation of wheat may be redeemed only in wheat.

Payment-in-kind programs for feed grains (including rye) and rice

The payment-in-kind program for corn was inaugurated on May 12, 1958; for barley, oats, grain sorghums, and rye, on July 1, 1958; and for rice on December 15, 1958. Prior to the payment-in-kind programs for these commodities, CCC at times offered feed grains for export from price support stocks at less than domestic market prices.

Under the feed grain payment-in-kind program, exporters submit daily bids to the CCC. If a bid is accepted, the exporter is required to export the grain within a specified period. Export payments for rice are announced weekly.

Certificates earned on the exportation of feed grains may be redeemed in that grain or in other feed grains, while those for rice may be redeemed in rice or feed grains.

During the year ending June 30, 1962, and since that time, U.S. feed grain prices were much more competitive in world markets and required little or no export-payment assistance. No bids have been accepted for exports under the payment-in-kind program for corn or oats since July 1961; for barley since November 1961; for rye since March 1962; and for grain sorghums since June 1962. Most feed grains exported during fiscal year 1961-62 with the assistance of export payments were those on which bids were accepted before July 1961.

From the development of the payment-in-kind program for feed grains until April 17, 1963, the CCC sold feed grains for export from its inventories in redemption of payment-in-kind certificates, for exports under the barter and the CCC credit sales programs, and in unusual circumstances as determined by the Corporation. Since that date, CCC has made cash sales for export of small quantities of feed grains from its inventories.

Export programs for cotton

Under the payment-in-kind program for cotton, begun in May 1958, cotton to be exported is drawn from commercial stocks. Such cotton may have been previously purchased from CCC. However, in fiscal year 1962 exports were drawn principally from commercial stocks at market prices substantially less than the minimum sales price at which CCC offered cotton for unrestricted use.

Under the cotton payment-in-kind program, the payment rate is announced in advance of the August-July cotton marketing year and is subject to change without prior notice. In the past the rate has not been changed during a marketing year program.

Prior to the 1961-62 cotton marketing year, payment-in-kind certificates were redeemable only in cotton from CCC stocks. On April 15, 1961, USDA announced that for the 1961-62 marketing year cotton payment-in-kind certificates would be redeemable by CCC at face value (1) in payment for upland cotton purchased for unrestricted use under CCC sales announcements providing for acceptance of such certificates, (2) in repayment of 1961-crop upland cotton loans which are outstanding under the CCC cotton loan program, or (3) for cash under certain conditions. USDA also announced at that time that under certain conditions cotton payment-in-kind certificates issued under the 1960-61 cotton export payment program would be redeemable by CCC in cash at face value.

For three marketing years prior to the payment-in-kind program for cotton and during the first year of its operation, CCC offered upland cotton in its inventory for export sale at reduced prices. The CCC cotton export sales program was begun during the 1955-56 August-July marketing year when the Corporation sold 1 million bales of the shorter lengths of upland cotton for

export at reduced prices. This program was continued during the 1956-57, 1957-58, and 1958-59 marketing years and extended during these years to all qualities of upland cotton in CCC stocks. On March 29, 1963, the Department announced a similar export sales program effective during the 1963-64 marketing year.

Cotton-products (textiles) export program

In addition to the export programs for raw cotton, USDA also conducts a cotton-products export program covering cotton textiles, cotton yarns, and spinnable cotton waste. This program was begun in 1956 to offset the cotton price disadvantage under which U.S. exporters of cotton products were operating as compared with foreign manufacturers. Equalization payments under the program generally reflect the difference between the domestic market price and the export price for cotton. Payments are based on the average amount of raw cotton required to manufacture the product that is exported, and are made in cash to the exporter of the product. From August 1, 1956, through June 30, 1962, equalization payments of about \$90.6 million had been made on about 1.2 billion pounds of cotton products exported under the program. Exports under this program are not shown in the statistical analysis of export payments on agricultural commodities as cotton products are not included with agricultural commodities in official U.S. trade statistics.

Export programs for nonfat dry milk

An export payment program for nonfat dry milk was announced on March 6, 1962, and became effective June 27, 1962. Certificates under this program were first issued in fiscal year 1962-63. Under the program exporters are able to export their own products and receive from CCC negotiable certificates which may be redeemed for purchases of CCC wheat, rice, feed grains, and dairy products when available. The payment rate is announced in advance for two-week periods. Under the program exporters are able to export specially processed milk in their own containers using their own brand names. In addition to sales of this commodity from CCC stocks for redemption of certificates under the payment-in-kind program, the CCC sells nonfat dry milk from its inventories at less than domestic market prices.

Export payment-in-cash program for leaf tobacco

An export payment program for leaf tobacco was begun on February 16, 1962. This program is designed to aid tobacco growers by encouraging the exportation of stocks of tobacco pledged to CCC from 1956 and earlier crop years and to assist in the development of new markets for U.S. leaf tobacco. The United States has been the principal source of leaf tobacco in foreign markets, supplying almost two-fifths of the world's tobacco exports in 1950-54, but dropping to about three-tenths in 1962.

Until February 11, 1963, the export payment rate on all types of tobacco under this program was 20 percent of the cooperative association's grade sales price immediately preceding authorization of the program. For purchases made on or after February 11, 1963, the export payment rate on flue-cured tobacco has been 20 percent of the cooperative association's grade sales price on that

date. Prior purchases remained at the original rate. Applications may be filed for participation in this program through November 30, 1963, and all shipments must be made by March 30, 1964.

Payments are made from funds authorized under Section 32 of the Act of August 24, 1935, as amended (P.L. 74-320). This section authorizes the use of an amount equal to 30 percent of customs receipts to encourage increased use of surplus commodities in domestic and foreign outlets.

Exports Outside and Under Government Programs Eligible for Export Payment Assistance

Exports outside of Government programs, or commercial exports as defined here, include agricultural exports under credits extended by the Export-Import Bank and by CCC under its credit sales program, and other commercial exports. When export payment programs are in effect for a commodity, in general, all commercial exports from free market stocks, as well as upland cotton purchased from CCC stocks, are eligible for export payments. Sales from CCC stocks under the credit sales program except for cotton and nonfat dry milk, are made at domestic market prices less a differential equivalent to the amount of the export payment in effect for the commodity at the time of sale.

Export credit sales regulations for cotton provide that the minimum sales price for each quality of cotton shall be the higher of (a) or (b) below, less an amount equal to the payment-in-kind cotton export payment rate in effect on the date of the acceptance of the offer:

(a) The market price for such quality of cotton as determined by CCC;

(b) 105 percent of support price plus carrying charges.

As previously stated, in addition to the payment-in-kind program for nonfat dry milk, the Department sells this commodity from CCC stocks at less than domestic market price. Any sales of nonfat dry milk under the CCC credit sales program are made at the announced export price in effect at the time of sale.

Exports under credits extended by the Export-Import Bank are handled through private channels and receive applicable export payments in the same manner as other commercial exports. Commercial sales for dollars may come from Government-owned stocks at less-than-domestic-market prices whenever CCC is offering commodities for export sale on this basis.

Exports under Government-financed programs eligible for export payments in cash or in kind generally include sales for foreign currency under Title I of P.L. 480 and long-term credit sales under Title IV. Exports under the Mutual Security Act and the Act for International Development (AID) of September 4, 1961, (P.L. 87-195), administered by the Agency for International Development (AID), also are generally eligible for export payments. Commodities from CCC stocks for export under the barter program are sold to barter contractors at the domestic market price less a differential equivalent to the amount of the export payment in cash or in kind in effect for the commodity at the time of sale. Under certain conditions, exports of wheat and flour under the barter program may be registered under the IWA.

Commodities offered for export sale from CCC stocks may be exported under Title I, under the barter program authorized by Title III of P.L. 480 and other legislation, and under Title IV of P.L. 480, as well as under AID programs.

Foreign donations under Titles II and III of P.L. 480 are shown separately as donations in statistical summaries in the article.

Magnitude of Export Payment Assistance, 1961-62

The estimated value of exports assisted by export payments for all commodities except tobacco, is based on financial and sales records maintained in the Agricultural Stabilization and Conservation Service (ASCS) and in the Office of the General Sales Manager of the Foreign Agricultural Service (FAS) of USDA.

The estimate of tobacco exports assisted by export payments and the average export payment for tobacco are derived from sales records maintained in USDA's Agricultural Marketing Service (AMS), which administers the tobacco export payment program.

These data were adapted to an export basis by studying each commodity in relation to reports of exports eligible for export payments under each category.

Export payment rates per unit for commodities exported under the payment-in-kind programs for grains were derived from fiscal records. Payment rates for feed grains agreed closely with unit values derived from records of grain bid acceptances. The export payment rate for cotton is that announced prior to the beginning of the cotton marketing year.

Sales records supplied estimates of dairy products, dry edible beans, and peanuts exported from CCC stocks at less-than-domestic market prices; differentials between domestic market prices and CCC sales prices were determined by ASCS commodity specialists.

Because exports under the barter and CCC credit sales programs receive differentials equivalent to export payments, it was assumed in this study that such exports benefited from export payments in the same proportion as those eligible for payments in cash or in kind.

In fiscal year 1961-62, exports outside of Government programs (commercial sales for dollars) amounted to \$3,491 million, 68 percent of total U.S. agricultural exports of \$5,141 million. Dollar exports receiving export payment assistance amounted to \$1,056 million (21 percent of the export total); those receiving no export payment assistance amounted to \$2,435 million, or 47 percent (table 1).

Exports under Government-financed programs during the same period amounted to \$1,650 million, 32 percent of total exports. Of this amount, \$987 million (19 percent of total exports) were assisted by export payments; \$319 million, 6 percent, did not receive export payments; and \$344 million, 7 percent, consisted of donations.

Table 1.--U.S. agricultural exports for dollars and under Government-financed programs, with and without the assistance of export payments: Estimated value by commodity, year ending June 30, 1962

ts <u>1</u> /	Total		1,285	3/677	707	967	418 132 128 228	5,141
- exports	Dona- tions		171	43	51		123 t w	344
agricultural	With Without export payments:		26	769	516	1,98 1,05	415 52 206	2,754
Total ag	With export payments		1,088		137	<u> </u> ~	128 128 23 3	2,043
- -	Total	- S	895 176	153	184	25	588 588 50 50 50 50	1,650
Governmen programs	Dona- tions	dollars	171	43	17		127 103	344
Exports under Government- financed programs	With Without export payments:	Million	! N	110	100	675	L E L	319
Exports	With export ayments		724 174		33		12,01	786
ώ 	Total:		390	524	520	473	414 74 60 208	3,491
cial sales dollars			50 20	524	917	473	414 39 205	2,435
Commercial for doll	With Without export : payments:payments		364 487	!	104	! m	2/ 74 21 3	1,056
	Commodity :		Wheat and flour	Oilseeds and oil- : seed products:	Tye)	products, except: dairy Tobacco	tables and preparationsRice, milledDairy products	Total

1/Declared value of the export does not include export payment since the exporter does not receive the amount of the export payment from importer. Consequently the value of the export payment is not included in the value of exports of agricultural commodities. (See Table 2.)

Includes an estimated \$41 million for vegetable oil donations under Title III, P.L. 480, included by $\frac{2}{3}$ Less than \$500 thousand. $\frac{2}{3}$ Includes an estimated \$41 million for vegetable oil donation the Bureau of the Census in "other food for relief and charity." Although a number of U.S. farm commodities benefited from export payment assistance in the year ending June 30, 1962, two major surplus commodities --wheat (including flour) and cotton -- were the principal commodities assisted (figures 1 and 2). Exports of these two commodities assisted by export payments totaled \$1,749 million and made up 86 percent of the \$2,043 million of exports receiving export payment assistance.

All exports of wheat, except donations and nearly 8 million bushels of durum wheat (which were not eligible for export payments in kind), and all exports of cotton, except donations and exports of extra-long staple (or American Egyptian), received export payments or payment equivalents.

Nearly 70 percent of U.S. exports of wheat and flour were under specified Government-financed programs in fiscal year 1961-62. India was the leading country of destination, with over 90 percent of its wheat purchases made under Government programs. Other leading purchasers of U.S. wheat, largely under Government programs, were Egypt, Brazil, Turkey, Yugoslavia, and Pakistan. Exports of wheat and flour to Japan, Spain, the Netherlands, the United Kingdom, and Italy were wholly or largely for dollars.

In contrast, over three-fourths of U.S. exports of cotton were commercial sales for dollars in fiscal year 1961-62. Major foreign markets included the more industrialized countries. Japan accounted for over one-fifth of U.S. cotton exports in 1961-62; all these purchases were for dollars except for a small amount under a Title I triangular arrangement. Other leading dollar outlets for U.S. cotton were Canada and West European countries including France, the United Kingdom, West Germany, the Netherlands, and Belgium-Luxembourg, as well as Hong Kong in Asia. The Republic of Korea, Spain, India, the Philippines, and Taiwan were the principal markets for U.S. cotton under Government-financed programs.

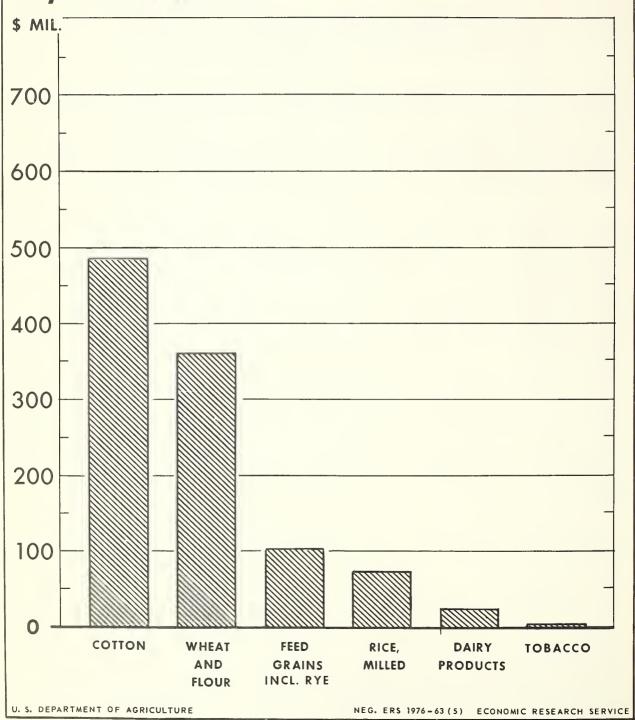
U.S. feed grains were more competitive in world markets in 1961-62 than in 1960-61 and required little export payment assistance. Less than one-fifth of U.S. feed grain exports received export payments during the year. Based on ASCS Fiscal Division records of payment-in-kind certificates issued during the fiscal year the following percentages of feed grain and rye exports eligible to receive export payments received such assistance during the year: Corm, 5 percent; oats, 10 percent; rye, 16 percent; barley, 39 percent; and grain sorghums, 85 percent.

All exports of rice other than donations benefited from export-payment assistance during the year. After August 18, 1961, exports of rice to Canada were eligible to receive export payments.

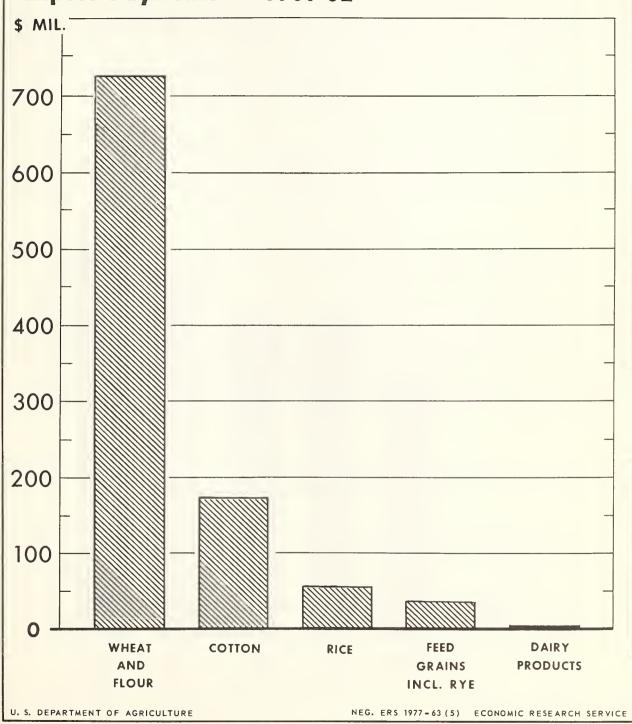
About 5 million of the 520 million pounds of tobacco exported in 1961-62 were assisted by export payments in cash.

Sales records indicate that all exports of nonfat dry milk except donations; all exports of butter; over one-third of butter oil exports; about one-fifth of cheese exports; and about 3 percent of exports of dry edible beans were from CCC stocks at less than domestic market prices. All but about 1 million of the 26 million pounds of peanuts exported were from CCC inventories at less than the domestic market price of peanuts for edible purposes.

Cotton and Grains Accounted for Nearly All Commercial Dollar Exports with Export Payments in 1961-62



Cotton and Grains Accounted for Nearly All Government Program Shipments with Export Payments in 1961-62



Oilseeds and oilseed products, animals and animal products (except dairy), feed grains, fruits and vegetables, and tobacco were the principal commodities making up the \$2,754 million of agricultural exports which did not receive payments (figures 3 and 4). Donations of wheat and flour, feed grains, bulgur wheat, cornmeal, rice, cotton, vegetable oils, nonfat dry milk, and dry edible beans totaled \$344 million during the year (figure 4).

The estimated amount of export payments on exports during 1961-62 totaled \$667.5 million, based on fiscal and sales records. Export payments averaged \$0.56 per bushel for wheat and flour and \$42.50 per bale for cotton -- the two principal commodities on which export payments were made. Export payments were 13 percent of the value of total agricultural exports and 33 percent of the value of exports receiving export payments (table 2). As noted in table 1, export payments are not included in the value of exports.

Payments on wheat (including flour) and cotton totaled \$572.1 million and made up 86 percent of total export payments of \$667.5 million. Export payments on rice and nonfat dry milk were 8 and 4 percent, respectively, of the total. Payments on exports of feed grains were only 1.5 percent of all export payments.

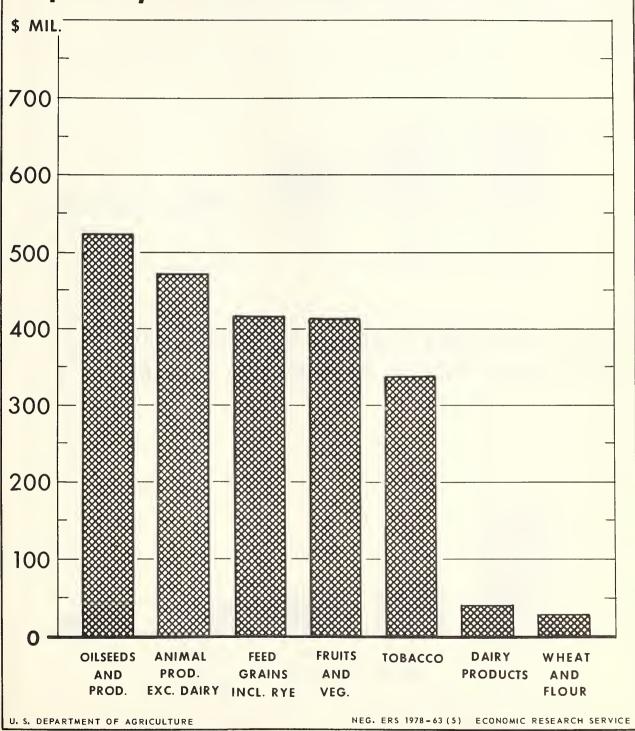
Summary and Conclusions

The selling of agricultural commodities in the world market is a highly competitive business. About three-fourths of foreign agricultural products entering world trade compete directly with U.S. agricultural exports. The abundant production of U.S. farms enables the United States to offer a wide range of agricultural products on the world market. But domestic prices in some instances are higher than prices of competing foreign products, especially for certain price-supported commodities. Then the Government may assist both commercial sales for dollars and sales under Government-financed export programs (P.L. 480 and P.L. 87-195) by means of export payments in cash or in kind or by the sale of Government-owned stocks below domestic market prices. Since 1958, export payment assistance has consisted largely of payments in cash and in kind.

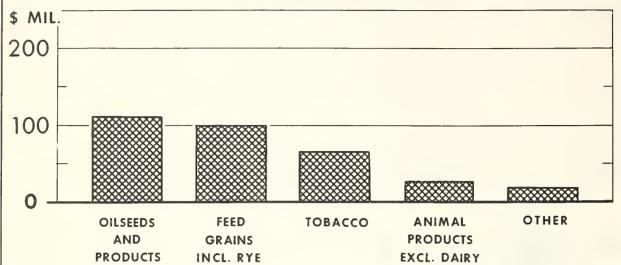
When an export payment program is in effect for an agricultural commodity, in general all exports of the commodity except donations are eligible for export payments (or differentials equivalent to export payments).

Export payment assistance was provided for \$2,043 million of the \$5,141 million of U.S. agricultural exports in fiscal year 1961-62. Exports outside of Government programs (commercial sales for dollars) that benefited from export payment assistance equaled \$1,056 million, while exports under specified Government-financed programs which received this assistance totaled \$987 million. Total export payment assistance on U.S. agricultural exports in fiscal year 1961-62 equaled \$667.5 million.





Oilseeds and Products, Feed Grains, and Tobacco Dominated Government Program Shipments Without Export Payments in 1961-62



Grains and Dairy Products Comprised Bulk of Government Foreign Donations in 1961-62

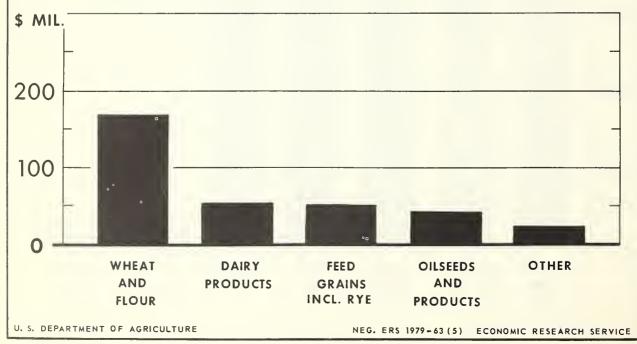


Table 2. -- Export Payments on U.S. agricultural exports: Average per unit and total, year ending June 30, 1962

0 111	TT	Average	:	Total
Commodity	: Unit :	per	:	1/
	: :	unit	<u>:</u>	
	: :		:	Million
	: :	Dollars	:	dollars
	: :		:	
Wheat and flour	: Bu . :	0.56	:	369.9
Rye	.: Bu. :	.35	:	• 14
Corn		.07	:	1.1
Grain sorghums		.05	:	3.4
Oats		.13	:	.2
Barley		.16	:	5.0
Rice		2.78	•	56.4
Cotton		2/42.50	•	202.2
Tobacco		.125		.6
Milk, nonfat dry		.105		25.0
Cheese	_	.13		.2
Butter		•345	•	• <u>~</u>
		•J4J	•	.7
Butteroil			•	• (
Beans, dry edible		•32	:	3 <u>2</u> /
Peanuts	.: Tp. :	.07	:	1.7
	:		:	//5 7
Total	:		:	667.5
	: :		:	

^{1/} Includes estimated differential allowed on exports from CCC stocks under barter and CCC credit sales programs. Does not include cotton products equalization payments of \$18.1 million.

2/ \$.085 per 1b. x 500 lb. export bale.

3/ Less than \$50,000.



Export Highlights

SUMMARY: JULY 1962 - APRIL 1963

Agricultural exports for the first 10 months of 1962-63 were only 1 percent below the level of a year earlier. Farm product shipments in July-April totaled \$4,164 million in 1962-63 compared with \$4,197 million in 1961-62. The export picture this year has been dominated by smaller exports of cotton, wheat, tobacco, tallow, and larger exports of feed grains, soybeans, cottonseed oil, vegetables, and rice. Exports under Government-financed programs have surged upward in recent months. Commodities mainly affected were wheat and flour, rice, vegetable oil, dairy products, and cotton to a lesser degree.

LEADING MARKETS: JULY 1962 - MARCH 1963

Japan remained the leading foreign agricultural outlet, accounting for \$377 million in July-March this year compared with \$374 million a year earlier. Including intransit commodities, Canada ranked second. Canada is the most important market for U.S. specialty products, especially fresh vegetables and fruits during the winter months. Canada is the leading market for citrus products. Exports to the United Kingdom, which ranked third, continued to decline. July-March 1962-63 exports to Britain totaled \$299 million compared with \$377 million a year earlier.

Of the 16 leading markets for U.S. farm products in July-March 1962-63, 9 showed declines -- Canada, United Kingdom, West Germany, Italy, UAR-Egypt, Brazil, Spain, France, and Yugoslavia. Increases occurred in shipments to Japan, the Netherlands, India, Belgium, Republic of Korea, Pakistan, and Denmark.

Intransit shipments to Canada consisted of grain and soybeans exported for storage and eventual use to finish loading ships passing through the St. Lawrence Seaway en route to foreign ports. When adjustments were made for these intransit shipments, Britain ranked second place and Canada third.

A substantial part of the decline in exports to the industrialized countries has resulted from smaller exports of cotton. They declined by nearly onefourth in the July-March period this year compared with last, reflecting larger output in other producing countries and less consumption in the industrialized countries. In addition, exports of wheat to Western Europe were down substantially this year because of improved harvests there. Offsetting these declines somewhat was the substantial increase in exports of feed grains, soybeans, and vegetable oils. The feed grains and beans were needed mainly to furnish feed for the expanding livestock industry in Western

Table 3.--U.S. agricultural exports: Value by commodity, July-April 1961-62 and 1962-63

	July-	April	(1)
Commodity	1961 - 62	1962-63	Change
	Million	dollars	Percent
Animals and animal products: Dairy products 1/	: 141 : 69 : 65 : 75 : 51	125 114 68 70 57 54 488	+19 -19 - 1 + 8 -24 + 6 - 4
Cotton, excluding linters Fruits and preparations Grains and preparations:		416 232	-25 - 3
Feed grains, excluding products Rice, milled Wheat and flour Other Total grains, etc	: 104 : 1,061 : 47	593 140 913 64 1,710	+10 +35 -14 +36 - 2
Oilseeds and products: Cottonseed and soybean oils 2/ Soybeans Other Total oilseeds, etc. 2/	311 82	146 368 133 647	+26 +18 +62 +27
Tobacco, unmanufactured Vegetables and preparations Other		327 132 212	: - 8 : +28 : +16
Total exports	4,197	4,164	- 1

^{1/} Excludes Title III, P.L. 480 donations of butter and ghee, which are included in "Other" agricultural exports.

Europe and Japan. Newly developing countries such as India, Pakistan, and Brazil have increased takings of agricultural products under Government-financed programs. These increases resulted mainly from enlarged import needs due to less favorable crops -- especially grain -- than in the previous year.

Exports to the European Economic Community: August 1962 - March 1963

U.S. agricultural exports to the European Economic Community (EEC) declined 7 percent following the imposition of the Common Agricultural Policy system of variable levies on July 30, 1962.

^{2/} Excludes Title III, P.L. 480 donations, which are included in "Other" agricultural exports.

Table 4.--U.S. agricultural exports: Value to leading countries, July-March 1961-62 and 1962-63

Country	1961-62	: : 1962-63 : on dollars	Change
Tomon			Percent + 1
Japan	374 351	377 : 345 :	- 2
United Kingdom	377	299 :	-21
	302	281 :	- 7
Netherlands	254	272	+ 7
	184	262	+ + 42
Italy Belgium	152	126 :	: -17
	93	94 :	: + 1
UAR-Egypt	104	95 :	: - 10
Korea, Republic of	52	77 :	: +48
SpainPakistan	90	82	: - 11
	55	86	: +56
Brazil France	78	77	- 1
	74	62	-16
Yugoslavia	80	67 :	: - 16
	41	53 :	: +29
Other	1,129	1,010	-11
Total	3,790	3,665	- 3

1/ Includes commodities intransit through Canada for shipment to other countries.

Exports to the EEC totaled \$759 million in August-March 1962-63 compared with \$818 million a year earlier. Commodities subject to the variable-levy system were down 17 percent, with declines taking place in wheat, wheat flour, poultry meat, and eggs.

Exports of feed grains advanced 18 percent to \$193 million from \$163 million, reflecting poor corn crops in France and Italy, trade liberalization by Italy, and reduced supplies available for export from other major producers. The rapid expansion of the EEC livestock industry has also encouraged U.S. feed grain exports.

The 65 percent decline in wheat exports to \$33 million from \$94 million resulted mainly from the record level of wheat production in the EEC area. In 1961-62 Italy imported an unusually large quantity of wheat from the United States because of a poor crop.

The variable levy on wheat flour has nearly eliminated U.S. flour from the Netherlands market, hitherto an important dollar outlet. Exports of wheat flour in August-March 1962-63 were \$8 million, down 27 percent from \$11 million a year earlier. This year's shipments represented mainly P.L. 480 Title II flour for Italy's school lunch program.

Table 5 .-- U.S. agricultural exports to the European Common Market: Value by commodity, August-March 1961-62 and 1962-63

Commodity	August- March 1961-62	August- March 1962-63	: Change
	Thousan	d dollars	: Percent
Variable-levy commodities Feed grains Wheat Wheat flour 1/	163,375 93,938 10,970	192,603 32,986 7,955	: +18 : -65 : -27
Poultry and eggs: Broilers and fryers Stewing chickens Turkeys Other fresh poultry Canned poultry Eggs. Total poultry and eggs		8,539 2,310 6,960 234 1,017 1,246 20,306	: -56 : -62 : +3 : -56 : -24 : -55 : -45
Total	305,129	253,850	· : -17
Non-variable-levy commodities Cotton. Fruits and vegetables. Lard and tallow. Pork 2/. Rice. Soybeans. Tobacco. Vegetable oils, expressed. Other. Total.	123,905 53,707 23,624 430 12,095 114,605 67,695 16,127 100,638	69,209 67,769 16,968 307 7,238 126,454 61,448 8,117 147,888	: : -44 : +26 : -28 -29 -40 : +10 -9 -50 +47 :
Total EEC	817,955	759,248	: -7 :

^{1/} Exports of wheat flour include \$6,409,000 in 1962-63 and \$7,558,000 in

¹⁹⁶¹⁻⁶² to Italy under Title II of P.L. 480 for Italy's school lunch program.

2/ Although pork is a variable-levy commodity, the imposition of the levy on pork variety meats -- the kind exported by the United States -- has been postponed.

Exports of poultry meat declined 44 percent, to \$19 million from \$34 million, because of the variable levy. Most of the decline occurred in exports to West Germany, the leading market for U.S. poultry meat.

Exports of commodities not subject to the variable-levy system declined 1 percent in August-March 1962-63 from a year earlier. Most of the decline was in cotton exports, reflecting a nearly 2-million bale production increase in the foreign free world and a decline in EEC consumption. In addition, EEC importers have been deferring purchases of U.S. cotton until after August 1, when a change is scheduled in the U.S. export program.

Other declines were in lard and tallow, pork variety meats, rice, tobacco, and vegetable oil. Although the variable levy includes pork, it has not yet been applied to pork variety meat. Exports of soybeans were up 10 percent, and fruits and vegetables 26 percent.

Exports Compared with Imports, Calendar Years 1961 and 1962

The United States is a net exporter of agricultural products. In calendar year 1962, the United States exported \$5,031 million of farm products, slightly above the 1961 level. Exports exceeded imports by over \$1 billion in 1962. Agricultural imports of \$3,876 million were slightly above 1961. Of the imports, supplementary (partially competitive) commodities accounted for \$2,134 million and complementary (noncompetitive) for \$1,741 million. Agricultural exports for dollars exceeded supplementary imports in 1962 by \$1.4 billion. Dollar sales exclude Government-financed programs, and supplementary imports consist mainly of commodities akin to those produced here.

For most supplementary commodities which are similar to domestic production, there is a two-way street in foreign agricultural trade. However, the United States is a net exporter of most such commodities. The United States is a substantial net exporter of items such as grains, oilseeds and products, animal by-products, tobacco, cotton, fruits, and vegetables. But the United States is a net importer of certain animal products, especially boneless beef for processing because of a consistently strong U.S. demand and limited output. For a combination of demand and supply reasons, the United States is also a net importer of commodities such as cheese, apparel wool, and certain fruits. In addition, the United States is a net importer of several commodities because of low-production costs by foreign producers.

The United States also is a net importer of complementary items. These do not compete directly with domestic produce and include coffee, tea, cocoa beans, carpet wool, silk, crude natural rubber, bananas, and certain hard fibers. The aggregate value of complementary items has been declining in recent years because of the unusually heavy production and carryover stocks of many complementary items produced in tropical areas, particularly coffee, cocoa beans, and crude natural rubber. At the same time, there has been substantial displacement of silk and rubber imports by man-made products such as nylon and synthetic rubber.

Table 6 .-- U. S. agricultural exports and imports for consumption: Value by commodity, calendar years 1961 and 1962

Exports Limports Februs Exports Limports Februs Febr			1961		•	1962 1/	
Exports Taports Foxports Exports Foxports F			1,01	Net	•	1,02 1/	Net
	Commodity	Exports :	Imports :		Exports :	Imports	
SUFFLENTARY doilers doilers doilers doilers doilers doilers doilers doilers					:		- imports
Animals, live, except poultry : 15,759	:				,		
Lard	SUPPLEMENTARY :	dollars	dollars	dollars	dollars	dollars	dollars
Lard	Animals live except poultry	15.759	105.32/	-89.565	: 14.162	121.838	-107,676
## Tallow, inedable							
Biddes and skins, raw	Tallow, inedible	113,571			91,824		
Seef, canned, including corned 598 34,426 -33,828 815 28,501 -27,666 Fork, canned 1,203 86,166 -84,963 946 95,356 -94,410 Other meats, except poultry 57,432 57,401 431 53,173 68,596 -15,423 Foultry, eggs and egg products 93,790 1,676 492,114 96,285 1,503 494,782 Entter 388 391 -3 2,000 368 41,632 Cheese 4,616 35,599 -30,883 3,410 36,345 -32,936 Lilk, condensed and evaporated 25,569 63 425,506 21,304 10 421,294 Lilk, dry, whole and noniat 37,128 82,99 436,909 38,702 135 438,567 Wool, unmfd, excluding free 15,218 89,61 -74,743 11,227 120,177 -108,950 Cotton and linters, unmfd 884,120 34,861 484,929 537,219 29,814 457,405 Wheat grain 1,114,138 3/1,389 4,112,749 933,64 3/1,528 491,386 Wheat flour 114,557 194 411,343 125,109 154 422,955 Corn grain 363,491 2,260 736,191 153,283 1,155 452,093 Corn grain 363,491 2,260 736,231 526,824 2,510 4524,314 Colleake and oilcake meal 47,541 3,93 44,3638 90,996 3,961 87,035 Cheer feed grains, feeds, etc. 4186,574 5/42,861 413,713 4/308,493 5/26,511 728,937 Cotton fruits fruits 63,499 1,157 462,342 57,710 1,474 456,236 Decidence fruits, fresh 27,730 5,855 431,603 243,344 331,91 477,5163 Camed fruits and juices 106,781 28,231 473,550 120,222 77,170 4,677 4,42,420 Camed fruits and juices 106,781 28,231 473,550 120,222 77,132 77,432 Cocoa or cacao beans 0 160,033 -160,203 93 131,407 -131,314 Coffee 23,294 964,125 -40,031 29,200 999,91 -960,371 Fea 735 54,329 -53,594 85,500 238,533 -227,974 Cotter fruits and preparations 32,875 47,525 -14,650 32,624 48,565 -15,774 Cother prints 160,392 47,679 -77,467 -77,467 0 77,432 -77,432 Cocoa or cacao beans 0 160,033 -160,203 93 131,407 -131,314 Coffee 23,294 964,125 940,311 94,2		86,153	61,266	<i>f</i> 24,887			
bork, canned 1,203 86,166 -84,963 946 95,356 -94,410 Other meats, except poultry 57,422 57,401 431 53,173 68,596 -15,423 Foultry, eggs and egg products 93,790 1,676 492,114 96,285 1,503 494,782 Eutter 383 391 -3 2,000 363 4,636 Cheese 4,616 35,599 -30,983 3,410 36,345 -32,935 Ailk, condensed and evaporated 25,569 63 45,999 38,702 135 438,367 Wool, unmfd, excluding free 15,218 89,961 -74,743 11,1227 120,177 -108,990 Wheat flour 11,14,333 21,339 4,112,749 933,364 27,577,405 Wheat flour 114,537 194 114,343 125,109 15,228 4931,336 Wheat flour 114,537 194 114,343 125,109 15,424,314 Oil cake and oilcake meal 247,541 3,93 43,							
Other meats, except poultry : 57,432 57,401 /51 : 53,173 68,596 -15,423 Foultry, eggs and egg products : 93,790 1,676 /92,114 : 96,285 1,503 /94,782 Butter : 388 391 -3 : 2,000 368 A,1632 Cheese : 4,616 35,599 -30,831 3,410 36,345 -32,935 hilk, condensed and evaporated : 25,669 63 /25,506 : 21,304 10 /22,294 hilk, dry, whole and nonfat : 37,128 219 /36,999 33,702 135 /38,567 Cotton and linters, unafd : 884,120 34,861 /40,259 : 537,219 29,814 /507,405 Wheat grain 1,114,138 3/1,389 /1,112,749 : 933,364 2/15,289 371,218 2/16,590 38,702 29,814 /507,405 Wheat flour 114,537 194 4114,343 : 125,109 154 421,493 421,493 421,493 421,493 421,493 421,493 <							
Foultry, eggs and egg products: 93,790							
### Cheese	,						
Cheese							
hilk, condensed and evaporated: 25,569 63							
Wool, unmfd., excluding free 15,218 89,961 -74,743 11,227 120,177 -108,950 Cotton and linters, unmfd. 884,120 34,861 484,9,259 537,219 29,814 4507,405 Wheat grain 1,114,138 1,389 /41,112,749 933,364 2/1,528 4931,336 Wheat flour 114,537 194 4114,343 125,109 154 742,4955 Kice 106,204 713 7405,491 153,283 1,155 7452,935 Corn grain 363,491 2,260 /361,231 526,824 2,510 /524,314 Oilcake and oilcake neal 47,541 3,903 443,538 90,996 3,961 487,735 50,495 5411,603 428,354 51,19 757,516 757,60 162,511 4281,937 757,516 757,60 152,070 90,219 761,831 20,452 79,777 70.50 106,781 28,49 1,157 426,342 57,710 1,200,42 77,710 7,700 1,272,490 1,572 <t< td=""><td></td><td></td><td>63</td><td><i>1</i>25,506 ∶</td><td>: 21,304</td><td>10</td><td><i>f</i>21,294</td></t<>			63	<i>1</i> 25,506 ∶	: 21,304	10	<i>f</i> 21,294
Cotton and linters, unmfd. : 884,120							<i>+</i> 38,567
Wheat grain				1.			
Wheet flour							
Corn grain							
Corm grain							
Other feed grains, feeds, etc.: ½/ 186,574						,	<i>√</i> 524,314
Complete in bond			3,903				
Vegetable oils, expressed	-						
Tobacco, unmenufactured							
Citrus fruits							
Deciduous fruits, fresh : 27,730				. , .		* .	
Dried fruits							
Canned fruits and juices							£42,420
Sugar	Canned fruits and juices:	106,781	28,231	<i>/</i> 78,550			≠ 93 , 792
Food for relief or charity: 160,392 : 198,627							
Silk, raw 29 27,105 -27,076 16 26,810 -26,794			457,926			509,344	
Silk, raw	rood for reflet or charity	100,392			: 190,027		
Silk, raw	COMPLEA.ENTARY				•		
Wool, unmfd., free in bond: 107,759 : 89,225 Bananas 0 77,467 -77,467 : 0 77,432 -77,432 Cocoa or cacao beans 0 160,203 -160,203 : 93 131,407 -131,314 Coffee 23,294 964,125 -940,831 : 29,220 989,591 -960,371 Tea 735 54,329 -53,594 : 855 60,336 -59,481 Spices 2,304 35,302 -32,998 : 2,041 35,073 -33,032 Rubber, crude 0 216,450 -216,450 : 259 228,233 -227,974 Other agricultural 6/ 333,750 491,223 -157,473 : 368,527 513,544 -145,017 Total agricultural 5,023,904 3,690,952 Total nonagricultural 15,604,629 10,666,369 Total nonagricultural 15,604,629 10,666,369 Total nonagricultural 12,366,699 Total nonagricultural 15,604,629 10,666,369 Total nonagricultural 12,366,699 Total serioultural 15,604,629 10,666,369 Total nonagricultural 15,604,629 10,666,369 Total nonagricultural 12,366,699 Total nonagricultural 15,604,629 10,666,369 Total nonagricultural 15,604,629 10,666 Total nonagricultural 15,604,629 10,666 T					•		
Bananas : 0 77,467 -77,467 : 0 77,432 -77,432 Cocoa or cacao beans : 0 160,203 -160,203 : 93 131,407 -131,314 Coffee : 23,294 964,125 -940,831 : 29,220 989,591 -960,371 Tea : 735 54,329 -53,594 : 855 60,336 -59,481 Spices : 2,304 35,302 -32,998 : 2,041 35,073 -33,032 Rubber, crude : 0 216,450 -216,450 : 259 228,233 -227,974 Other agricultural 6/ : 333,750 491,223 -157,473 : 368,527 513,544 -145,017 Total agricultural : 5,023,904 3,690,952 /1,332,952 : 5,031,403 3,875,537 /1,155,866 Total nonagricultural : 15,604,629 10,666,369 /4,938,260 : 16,254,081 12,366,699 /3,887,382							-26,794
Cocoa or cacao beans : 0 160,203 -160,203 : 93 131,407 -131,314 Coffee : 23,294 964,125 -940,831 : 29,220 989,591 -960,371 Tea : 735 54,329 -53,594 : 855 60,336 -59,481 Spices : 2,304 35,302 -32,998 : 2,041 35,073 -33,032 Rubber, crude : 0 216,450 -216,450 : 259 228,233 -227,974 Other agricultural 6/ : 333,750 491,223 -157,473 : 368,527 513,544 -145,017 Total agricultural : 5,023,904 3,690,952 /1,332,952 : 5,031,403 3,875,537 /1,155,866 Total nonagricultural : 15,604,629 10,666,369 /4,938,260 : 16,254,081 12,366,699 /3,887,382					•		
Coffee : 23,294 964,125 -940,831 : 29,220 989,591 -960,371 Tea : 735 54,329 -53,594 : 855 60,336 -59,481 Spices : 2,304 35,302 -32,998 : 2,041 35,073 -33,032 Rubber, crude : 0 216,450 -216,450 : 259 228,233 -227,974 Other agricultural 6/ : 333,750 491,223 -157,473 : 368,527 513,544 -145,017 Total agricultural : 5,023,904 3,690,952 \$\frac{1}{4}\$,332,952 : 5,031,403 3,875,537 \$\frac{1}{4}\$,155,866 Total nonagricultural : 15,604,629 10,666,369 \$\frac{1}{4}\$,938,260 : 16,254,081 12,366,699 \$\frac{1}{4}\$,887,382							
Tea	_						
Spices							
Fubber, crude 0 216,450 -216,450 : 259 228,233 -227,974 Other agricultural 6/ 333,750 491,223 -157,473 : 368,527 513,544 -145,017 Total agricultural 5,023,904 3,690,952 41,332,952 : 5,031,403 3,875,537 41,155,866 Total nonagricultural 15,604,629 10,666,369 44,938,260 : 16,254,081 12,366,699 43,887,382						35,073	-33,032
Other agricultural 6/		0	216,450	-216,450	259	228, 233	-227,974
Total agricultural 5,023,904 3,690,952 \(\frac{1}{1},332,952 \) 5,031,403 3,875,537 \(\frac{1}{1},155,866 \) Total nonagricultural 15,604,629 10,666,369 \(\frac{1}{4},938,260 \) 16,254,081 12,366,699 \(\frac{1}{3},887,382 \)	0.1				:		
Total nonagricultural: 15,604,629 10,666,369 /4,938,260 : 16,254,081 12,366,699 /3,887,382	Uther agricultural 6/	333,750	491,223	-157,473	368,527	513,544	-145,017
Total nonagricultural: 15,604,629 10,666,369 /4,938,260 : 16,254,081 12,366,699 /3,887,382					•		
Total nonagricultural: 15,604,629 10,666,369 /4,938,260 : 16,254,081 12,366,699 /3,887,382	Total agricultural	5,023,904	3,690,952	≠1,332,952	5.031,403	3,875,537	≠1,155,866
:					:		
Total all commodities: 20,628,533 14,357,321 /6.271,212 : 21,285,484 16.242.236 /5.043.248	Total nonagricultural	15,604,629	10,666,369	<i>f</i> 4,938,260	: 16,254,081	12,366,699	<i>√</i> 3,887,382
	Total all commodities	20,628,533	14,357,321	<i>f</i> 6,271,212	: : 21,285,484	16,242,236	<i>4</i> 5,043,248

^{1/} Preliminary.
2/ Less than \$500.
3/ Excludes wheat unfit for human consumption.
4/ Includes barley, sorghums, oats, and other feeds and fodders.
5/ Includes barley, oats, wheat unfit for human consumption, and other feeds and fodders.
6/ Includes both supplementary and complementary commodities.

There are certain consumer preferences for imported products among some groups in the United States. Some consumers prefer foreign canned hams and speciality cheese imported mainly from Europe. These items generally compete with similar domestic products and sell for higher prices.

American farmers and ranchers import large numbers of stocker and feeder cattle from Canada and Mexico for finishing with relatively cheap U.S. grains. Imports of live animals have been over \$100 million for the last 2 years. In addition to U.S. demand, Canadian and Mexican farmers and ranchers have been forced because of drought conditions to sell large numbers of their young cattle to U.S. producers.

For many fruits and vegetables, the United States is a large importer only during the offseason for U.S. production. Substantial quantities come from Mexico and Central American countries to supplement U.S. production during the winter. They provide the American consumer with generally high-quality products the year around at reasonable prices.

Exports are valued FOB U.S. port, and imports are generally valued FOB foreign port. Thus, the actual value of imports to consumers is higher by the amount of freight, insurance, and other services involved in moving the products from abroad into the U.S. market. Exports include shipments under Government-financed programs (Public Laws 83-480 and 87-195).



Import Highlights

JULY 1962 - MARCH 1963

Agricultural imports in July-March 1962-63 totaled \$2,948 million compared with \$2,826 million for the same months a year earlier. The 4-percent rise in imports was concentrated in animals and animal products and cane sugar. Supplementary (partially competitive) items totaled \$1,651 million in July-March this year compared with \$1,532 million a year earlier, an 8 percent increase. Complementary (noncompetitive) imports of \$1,296 million were close to the \$1,294 million for the like period a year earlier.

Supplementary Imports

The rise in supplementary imports in July-March included mainly larger purchases of animals and animal products and cane sugar. The increase in animals and animal products was dominated by meats, apparel wool, and dutiable cattle. Larger sugar imports reflected increased domestic distribution since December 1962.

In recent years there has been a substantial increase in U.S. demand for beef from overseas suppliers. Domestic supplies have not been large enough to meet the needs of makers of meat products such as prepared hamburgers, frankfurters, and luncheon meats.

Increased mill activity has resulted in larger imports of apparel wool this July-March over the same period a year earlier. Imports of hides and skins were down 24 percent.

Fruits and nuts were other supplementary products imported in larger amounts. Little overall change occurred in imports of vegetables and oilseeds and products. There were declines in cotton, grains, and tobacco.

Imports of grains were smaller in July-March 1962-63 than last year's relatively high level which came about when substantial quantities of malting barley were imported to supplement the limited domestic supply of high-quality malting barley.

Complementary Imports

Imports of complementary agricultural commodities were unchanged from a year earlier. Increased imports of coffee, essential oils, and teawere offset by declines in cocoa beans, hard fibers, and bananas. Other complementary items showed little or no change.

Table 7 .-- U.S. agricultural imports for consumption: Value by commodity, July-March 1961-62 and 1962-63

Commodiila	July-P	larch	Classes
Commodity	1961-62	: 1962-63	- Change
•	Millior	n dollars	: Percent
Supplementary :			:
Animals and animal products: Animals, live	97 41 51 327 82 30	101 40 39 394 96 31	: + 4 : - 2 : -24 : +20 : +17 : + 3
Total animals, etc	627	701	: +12
Cotton, excluding linters. Fruits and preparations. Grains and preparations. Nuts and preparations. Oilseeds and products. Sugar, cane. Tobacco, unmanufactured. Vegetables and preparations. Other. Total supplementary.	27 61 42 46 119 325 83 66 136	23 62 29 49 120 386 72 66 143	: -15 : + 2 : -31 : + 7 : + 1 : +19 : -13 : 0 : + 5 : + 8
Complementary Bananas Coffee Cocoa beans Rubber, crude, natural Tea. Wool, carpet Other Total complementary	56 724 93 176 41 75 129	55 727 88 177 47 74 128	: - 2 : - 5 : + 1 : +15 : - 1 : - 0
Total imports	2,826	2,948	+ 4

Table 8.-- U. S. agricultural exports: Quentity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63

			Marc	March 1/			July-March	arch 1/	
Commodity exported:	Unit	: Quantity		Value		Quantity	ity	Value	10
		: 1962	1963			1961-62	1962-63	1961-62	1962-63
		Thousands	Thousands	1,000 dollars	1,000 dollars	Thousands	Thousands	1,000 dollars	1,000 dollars
Animal 11V9: Cattle	No.		CU	737	732	15	15	6,235	6,031
Foultry, 11ve - Baby chicks	No.	1,726	2,530	654	823 833	12,187	14,896	3,604	4,784
Other	-	105	2/ 10	191	1439	2/ 1,301	2/ 1,770	4.051	3,648
Total animals, live			1 1 1	1.906	2,078		-	14,486	15,190
Dairy products:	<u> </u>		76.1	0	27.2	د 80	188	603	3,275
Butter (except dehydrated)	3 3	221	308,	¥6.	107	1,321	5,253	. 586 186	1,738
Cheese, including donations	ខ្មុំខ្មុំ	: 893 : 1,673	6,672 2,135	419 1,028	2,061	6,282 14,645	26,228 12,162	3,251 9,284	8,588 7,671
Wilk - Condensed sweetened	Į,	; 4.197	3,956	972	914	33,724	36,151	7,950	8,425
Dried whole	ន្ទះ	1,136	3,693	232	1,829	9,600	28,031	5,984	7,020
Evaporated, unsweetened, incl. conditions:	3.3	92,219	108,013	9,010	10,354	589,593	636,893	55,973	57,895
Other Products			2/	12,985	275	2, 2		3,354	103,874
Fate, olls, and gresses:			-	1	c C	(((000	o č	
Tallow, edible	3 3	33,560	40,49 481	3, 34'(26	3,703	317,232	29,023	31, 350 255	286 286
Other edible fats, oils, and greases	G:	1,282	505	205	6 2	6,498	3,936	$1,12^{4}$	705
Idliow, inequals	ទំ ទំ	107,950	137,304	1,087	0,1.0 1,868	1,200,049	152,663	32,507 12,689	29,377 10,373
Total fats, oils, and greases	Lb.	153,760	207,294	11,938	13,962	1,678,566	1,406,780	127,893	98,314
Nest and nest products:							:		:
Beef and veal	19 19	1,933	2,075	933	980	20,370	19,968	8,646	9,442
Sausage casings	6	1,561	1,722	1,476	1,282	14,565	13,628	12,661	9,353
Variety meats	G :	10,817	16,368	2,360	3,202	92,862	104,795	19,598	20,729
Total meat and products (except poultry).:		20.296	35.407	6,359	9,848	185,922	214,337	59,169	62,637
Poultry products: Eggs, dried, frozen, otherwise preserved:	rp.	; , , , , ,	L 49	երև	181	6,512	3,356	4,413	3,073
Egs in the shear -	Doz.	689	1,025	772 65	1,008	6,358	5,889 3,471	6,116	5,477 1,013
Poultry meat -	4	0.17	11. 16	-	6	360 608	103 111	13 275	20 053
Turkens, Iresh or Irozen	ំ ភ្នំ ភ្នំ	2,096 2,096 1,67	1,512	4,170 712 188	3,030 539 107	27,272 27,272 4,987	28,117 3,407	41,272 9,205 1,647	9,756 1,149
Canned	Lb.	236	1,225	115	230	7,580	7,161	2,513	2,477
total poultry products				0,2/4	2,040			1-	Continued -

Table 8.— U. S. agricultural exports: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

	19	1962-63	1,000	1,538	5,874	61,367	0,069 3,369	11,754	92,502	h24.705			375,806	383,341			16,455 27 oko	1,348	12,026	27.0	21112	16,004	13,647	35,705		11,530	6,532	16,899	6,383	22,720 6,010	5,906	78,169	7. AC C	18,059	9,781	31,207	3,396	214,268	Continued -
1/ June	Value	1961-62	1,000	2,087	5,439	63,371	929 8.854	11,470	93,925	450,00h			513,407	520,030			15,442	1,413	10,069	55 591	17.	16,577	16,018 6 250	38,854		17,426	7,375	14,754	9,252	25,301	6,046	88,430	9,00	17,465	10,666	31,199	3,858	219,243	
horeMay Int.	1	1962-63	Thousands	1,323	2,009 4,372	8,586	9.736	2/ //3	-				2,780	3,005			112,225	8,723	81,356	50,105	111111	74,341	74,277	164.827		123,363	119,807	193,521	74,691	68, 219	96,240	942,106	1, 669	10,399	10,711	25,772	2, 11,496		
	Quant	1961-62 ; 1		1,688	5,72	8,573	6,101 8,636	2/		;			3,665	3,855			100,208	8,483	65,162	11, 088	1414	69,184	113,470	200.245	d	205,813	148,597	156,788	145,965	67,167	102,073	1,126,318	1, 680	8,930	10,555	24,165	2/ (,030	-	
•	ne	1963	1,000 :	159	. 520 224 :	7,677	1,324 :	2,381	12,766	62.112	••	•	58,196	59, 346	•• ••		1,948	171	1,264:	5 650		1,482	943	2.882		985	1,069 :	, 452	1,100	2,02/ 2008	125 :	6 ,81 6	s cita	2,386	1,329 :	4,258	323 :	20,039	
ch 1/	Value	1962	1,000 dollars	365	211	6,304	1,33	1,555	719,01	50.079			52,854 950	53,804			3,299	195	1,630	2 600	3377	1,553	2,176 603	4.422		857	1,186	329	845	3,596	125	7,242	103	1,810	1,067	3,404	252	23,056	
March		1963	Thousands	176	731	1,102	1,064	2/		0 0			94 34	7224			13,374	1,151	8,136	10 855		6,706	5,529	13,578	1	10,407	17,185	3,455	11,803	22,113	1,020	69,17₺	log log	1,221	1,782	3,607	2/ 240		
	Quent	1962	Thousands	198	683 683	911	1,410	5/					331	415		-	15,449	1,129	10,180	56 375		6,714	13,672	22.180		10,(10	28,544	2,719	13,540	39,413	1,314	98,431		1,154	1,204	3,129	2/ 230		
	Unit			તું ત	ំដូ	No.	C.Lb.						R.Bales R.Bales	R.Bale		-		r.	å F	id		٠ 1:	i i	i d		d t	i e	rp.	9. F	3 4	Į,	ŗp.	روي	gg.	Gal.	Gal.	9		
	Commodity exported		Other eninel products:	Feathers, crude	Hair, raw or dressed, new	Hides and skins, raw (except furs) 3/	Wool, unmanufactured	Other	Total other animal products	Total animals and animal products:	VEGETABLE PRODUCTS	Cotton, unsenufactured:	Cotton	Total cotton and linters	Fruits and preparations:	Canned -	Paches	Pears	Pineapples	Total canned fruits	Dried -	Prince	Other	Total dried fruits	Fresh -	Apples	Grapefruit	Старев	Demons and limes	Personal varigatings	Other	Total fresh fruits	Fruit juices - : Grapefruit	Orange	Other	From furth juices	trozen iruits (including specialties)	Total fruits and preparations	

Table 8 .-- U. S. agricultural exports: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

			March	1/			July-Ma	rch 1/	
Commodity exported:	Unit	Quantity	J	Value	ne	Quantity	ity	Value	je.
		: 1962	: 1963	1962	1963	1961-62	1962-63	1961-62	1962-63
Grains and preserations:		Thousands	Thousands	1,000 dollars	1,000 dollars	Thousands	Thousands	1,000 dollars	1,000 dollars
Feed grains and products -		0	0	0	, , ,	0.1		, , ,	
Com choir including denotions (£6 1)	g 4	o, 301	2, yL5	10,500	3,330	40,570	50,623	720,020	77,256
Grain grain, including donacions (30 10.)	a de	10,447	8,159	11,500	20,0	50,033	87, 116	67,130	97,320
Oata orain (32 lb.)	ď	79	040	6/1	835	7,854	000	- r	11 130
Total feed grains	M.Ton	1.410	1.210	69.941	63.409	9.585	10.540	1,68.868	518 692
Barlev malt (34 lb.)	Bi.	161	239	352	964	1.777	1.892	3.838	4.116
Corn grits and hominy	Lb	3,331	3,426	148	144	23,438	27,168	1,016	1,161
Cornmeal and corn flour, incl. donations.	Cwt	: 625	199	2,557	898	3,259	3,155	13,241	13,944
Cornstarch	Lb	1,880	3,941	393	399	37,209	32,903	2,899	2,885
Oatmeal, groats, and rolled oats	rb.	1,902	1,137	290	189	25,285	19,484	2,975	2,337
Total feed grains and products	M.Ton	1,472	1,239	73,681	65,472	9,962	10,905	492,837	543,135
Rice -					••				
Willed, including donations	. Lb.	: 235,690	348,424	15,544	23,164:	1,397,161	1,777,621	89,592	118,571
Paddy or rough	rb.	3,727	5,688	305	1,76	7,505	9,088	249	754
Total rice (milled basis)	r P	238,112	352,121	15,846	23,640	1,402,039	1,783,528	90,239	119,325
Rye grain (56 lb.)	Bu.	: 43	1,269	63	1,880:	4,347	16,370	5,946	21,871
Wheat and flour, including donations - :		••			•				
Wheat grain (60 lb.)	Bu.	: h9,959	55,245	88,002	99,012	453,004	352,729	814,297	645,047
Wheat flour, wholly of U. S. wheat:	Cwt.	5.612	5,095	21,993	20.065	35,570	30,764	143,259	127,556
Total wheat and flour	Bu.	62.866	66,963	109,995	119.077	534,814	423, 487	957,556	772,603
Bakery products	Lb.	1,769		625	523	10,524	8,362	3,755	3,416
Other		. 2/	2/	738	1.124	20	2/	7.578	7,105
Total grains and preparations			1	200,948	211,716		-	1,557,911	1,467,455
Ollageds and products:		•• ••							
Oils, edible and inedible -			,	,				0	
Cottonseed oil	. I.b.	18,532	63,307	2,633	7,209	254,126	261,235	35,888	33,076
Soybean oil	ů.	\$ 55,156	153, 425	6,929	17,355	461,587	922, b.I.(78,370	90,259
Other	å i	9,976	13,393	1,714	2,200	00,1 44	02,090	15, 307	13,000
Total oils (except essential)	rp.	3 82,664	230,125	11,276	26,02	904,057	1,229,750	102,221	130,343
Ullseeds -	ŝ		1. /	c		OBE	2011	2 205	10 805
TEXBOOK (OC TO)	on.		מיני -	290 20	2000	מין ניני	100,001	280.5	220,841
Soybeans (ou ID.)	g :	10,391	14,370	706,17	70,00		200, 830	8,721	10,000
Other	°qT	65.149	53,330	100	T, (10	100,226	500,005	200 577	250 017
Total oilseeds				59,249	40,321	*		676,211	376,04
Dasted most (calcologo and most)	ر ا	201	000	6.848	15, 398	713	1.15^{4}	146, 498	84,492
Total of seeds and products			1 0	47.373	82,571	311		1448,626	573,452
Tobacco, unmanufactured:		••			,			-	
Burley	. I.b.	3,559	6,710	3,060	4,807	29,734	32,535	24,670	27,833
Gigar wrapper	. Lb.	203	315	326	662	3,305	3,199	6,764	5,941
Dark-fired Kentucky and Tennessee	. I.b.	307	2,354	ý2ý	1,269	18,503	14,320	909,6	0)9')
Flue-cured	. I.b.	20,808	23,800	15,636	18,593	344,659	293,000	277,003	240,302
Maryland	å:	1,704	855	1,439	000	15,409	9,00	7 179	7,043
Other	° 1	21777	1,223	200	1,115	103	277 535	330 765	302 212
Total tobacco, unmanufactured	rp.	20,491	30,02/	21,29	2(,411	461,173	314,737	335,107	200,000
									- nenutago

Table 8 ,-- U, S, agricultural exports: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

			Moses	17/			Tol. Wench) L 40m	
Commodity exported	Unit	Quantity	١.	Value	ne	Quant	1		Value
		1962	1963	1962	1963	1961-62	1962-63	1961-62	1962-63
Vesetables and preparations:		: Thousands	Thousands	1,000 dollars	1,000 dollars	Thousands	Thousands	1,000 dollars	1,000 dollers
Asparagus	Eb	3,983	1,938	167	537	37,081	42,273	8,122	10,012
Soups		1,490	1,682	245	307	10,977	11,978	2,007	2,222
Tomato naste and mines		2,441	2,073	245	2011	17,836	16,207	1,728	1,641
Tomato sauce for cooking purposes		τες 'τ :	157,5)) ()	474	048 048	9,000	6,545 1114	2,029 118
Other	. i.	3,519	10,929	526	1,325	34,407	52,838	5.018	6.957
Total canned vegetables	. Lb.	13.058	18.823	2,157	2,838	111,881	133,833	19,304	22,979
Dry, ripe beans, including donations:	3 :	5,547	31,661	695	2,900	112,658	279,659	169,6	22,693
Fresh -		120,021	27,102	1,020	1,0(1	100,905	501,099	10,551	13,000
Lettuce	. Lb.	15,986	13,101	970	160	106,630	100,012	4,835	4,566
Onlone	. I.b.	5,522	13,534	382	582	844,24	112,764	2,234	14,567
Fotatoes, white	ਰ :	8,535	66,385	276	1,343	106,600	218,523	2,538	5,721
Other		3,004	82,49 82,50	305	2 5 2 5	02,233	49,852	5,456	4,773
Total fresh vegetables	i d	77.061	180.352	5.107	7.206	541.345	758,600	28.510	35,138
Frozen vegetables (including specialties) .:	3	1,101	4.516	193	768	21.314	20,390	4.095	3.684
Soups and vegetables, dehydrated	. Lb.	844	1,844	355	669	6,827	12,805	3,430	5,585
Vegetable seasonings	. Ib	518	233	373	557	: , 4,712		3,440	3,112
Total vegetables and preparations		7	2/	11 256	17,229	2/	2/	11,376	11,266
				2177	740617			20,404	110,011
Other yegetable products:									
Coffee	. I.b.	••	2,363	2,744	3,044	19,844	17,762	22,549	22,473
Urugs, herbs, roots, crude		••	484	258	124	2,785	2,929	3,121	3,370
Essential Olis, matural	0 to		830	1,695	1,510	5,802	5,961	11,005	11,073
Flavoring sirups for beverages	Gel.	132	201	2, 289 989	67.7		918 18	5,320	7, old
Hope	Lb.	••	2,426	1,035	1,683	15,831	17,061	8,667	10,592
Nursery and greenhouse stock	1	/S1	, , ,	648	773	: 5/	2/	4,230	3,998
Muts and preparations	٠ و د	004.6.	4,657	796	1,430	33,499	33,272	9,018	12,651
Spices	9 1	4,999	9,004	1,205	1,939	20,901	99,733	14,650	16,449
Other, including donations	:	75 /2:	2/ 341	6.919	7.825	, 2, 2,3	3,100	1,043	50 835
Total other vegetable products	1			19,854	24,472			156,769	180,847
Total vegetable products	1			988 777	oot off			מינה מיני ר	000 000
				2000	7771677			21.756.15	315371976
TOTAL AGRICHTMIRAL POPORES		••		1				d	
**************************************	1			421,967	505, 311			3,785,742	3,664,597
TOTAL NONAGRICULTURAL EXPORTS				1,366,447	1,593,022	-		11,678,960	11,897,179
TOTAL EXPORTS, ALL COMMODITIES			į	1.794.414	2.098.333			15.464.702	15.561.776
1/ Preliminary.								-21 0 1 0	2/1/22/112
value only. number of "other hides	ne," r	and skins," reported in value only	alue only.						
4/ Less then 500.									

Table 9.-- U. S. agricultural imports for consumption: Quantity and value by commodity, March 1962 and 1962 and July-March 1961-62 and 1962-63

Compositive Compositive Compositive Compositive Compositive Compositive Compositive Compositive Compositive Control contro					done	1/1			Tul v-March	rch 1/	
Superable Supe		• ••	Unit	Quen			ne	Cuant			16
Control of the cont		••		1962		1962		1961-62		1961-62:	1962-63
Column C		ANIMALS AND ANIMAL PRODUCTS		Thousands	Thousands	1,000 dollars	1,000 dollars	Thousands	Thousands	1,000 dollars	1,000 dollars
Conting Figure Corp breading No. 2		eláa	No.	16 :	19	8,170	5,078	933	1,012	87,895	92,582
Context (introluctions live positive)		Cattle, free (for breeding)	o N N	. 2/	2/	428 329	557 : 155 :	13	3 8	4,657 3,350	4,267 3,665
Party products Party Par		Other (including live poultry))e	3/	54	45	3/	3/	800	801
December		Total animals, live	1	:		8,981	5,835			96,702	101,315
December		Dairy products:		•• ••			•				
Part		Butter	ŗp.	99	46	32	8	682	526	306	229
Checker Chec		01d	ĽÞ.	537	310	267	155 :	2,863	2,925	1,382	1,451
State and Gould a control to be control to			ĽÞ.	. 45	65	16	25	1,257	1,295	409	401
Preservation Properties P		:	ខ្មុំ	537	653	233	275	5,058	4,958	2,190	2,168 7,000
Case				1,844	2,403	922	1,225	12,438	14,307	7,010	7,449
Control Cheeses Control Ch			3 £	1,899	4,266	842	1,533	20,272	21,559	8,625	8,924
Casesin or lactarese Lb. 3 9,973 7,250 1,706 1,756 75,603 64,660 13,522			ŗþ.	5,966	9,164	2,871	3,988	54,558	58,926	26,738	27,621
Hide and cring, rw (excet furn):			ŗp.	-		1,706	1,256	75,603	64,660	13,592	11,617
		Great Andrew Control of the Control	1	7	6	4 625	5.483		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	40.789	40.201
The column The	_35	local dairy produces				7,022	2016				
The color of the		•• •	5	233	443	118	230	3,918	4.015	2,312	2,002
The color of the			i G	3,686	1,947	651	282	16,716	9,740	3,158	1,582
Parison Pari		•	r P	2,624	2,033	1,509	1,116	18,951	17,540	11,305	9,680
frozen Lb. 91,681 82,477 29,380 23,564 534,135 729,227 175,126 2 1,612 10,579 2,246 3,335 72,248 72,890 26,453 2 1,612 10,579 2,246 3,335 72,248 72,890 26,453 2 1,612 10,579 2,745 2,304 18,858 70,613 10,250 26,453 2 1,626 11,612 11,380 9,865 2,745 2,304 18,858 70,613 10,250 11,228 11,380 14,269 9,304 10,392 91,729 100,816 68,232 11,201 15, 3,051 3,487 1,588 1,850 18,465 26,020 11,201 15, 3,051 3,487 1,588 1,850 18,465 26,020 11,201 15, 3,051 3,487 1,588 1,866 3 3/4,578 61,731 14,908 axtracts) Lb. 3,744 7,154 1,882 14,844 46,578 61,731 14,908 axtracts) Lb. 3,744 7,154 1,882 14,844 46,578 61,731 14,908 axtracts) Lb. 3,744 7,154 1,882 14,844 46,578 61,731 14,908 axtracts (except poultry)		:		11,390	3,682	4,804	3,700	26.577	33,003	13,794	12,175
frozen ib. 91,681 82,477 29,380 23,564 534,135 729,927 175,126 2,453		hides and skins, raw	i e	20,820	17,831	8,712	7,127	111,713	90,140	50,969	38,582
frozen Lb. 91,681 82,477 29,380 23,564 534,135 729,927 175,126 a. Lb. 64,122 10,579 2,246 3,355 72,248 72,890 26,453 Lb. 97,803 93,056 31,626 26,919 606,383 802,817 201,579 Lb. 14,380 9,865 2,745 2,304 48,858 70,613 10,250 Lb. 3,747 3,472 1,372 1,359 100,816 68,232 Lb. 3,051 13,80 14,269 9,304 10,392 91,729 100,816 68,232 Lb. 3,051 21,228 12,228 1,850 18,465 26,020 11,258 Axtracts) Lb. 3,744 3 7,154 1,882 1,844 46,578 61,731 14,908 Local content (except poultry) Lb. 5,744 3 7,154 1,882 1,844 66,578 61,731 14,908 Local content (except poultry) Local content (except		Nest and nest products:		** **							
d, or frozen 1. Lb. 91,681 82,477 29,380 23,564 534,135 729,927 175,126 51,246 3,355 72,248 72,989 26,453 and veal 1. Lb. 97,803 93,056 31,626 26,919 606,383 802,817 201,579 and veal 1. Lb. 14,380 9,865 2,745 2,304 48,858 70,613 10,250 d, or frozen Lb. 12,380 14,269 9,304 10,392 91,729 100,816 68,232 lders, canned cooked Lb. 12,380 14,269 9,304 10,392 91,729 100,816 68,232 lders, canned cooked Lb. 19,778 21,228 12,264 13,601 140,855 154,142 90,691 lb. 25,744 7,154 1,882 1,844 46,578 61,731 14,908 d products (except poultry). 22		••					•				
and veal Lb. 97,803 10,279 2,246 3,333 (7,248 7,259) 20,433 and veal Lb. 97,803 93,056 3,462 26,919 606,383 802,817 201,579 and veal Lb. 14,380 9,865 2,745 26,304 48,858 70,613 10,250 10,250 d. convectors canned cooked Lb. 12,380 14,269 9,304 10,392 11,729 100,816 68,232 11,289 11,289 11,289 11,289 11,885 154,142 90,691 10,431		*:	G:	: 91,681	82,477	29,380	23,564	534,135	729,927	175,126	228,748
nd lamb nd lamb 14,380 9,865 2,745 2,304 48,858 70,613 10,250 d, or frozen Lb. 13,747 3,472 1,372 1,359 30,661 27,306 11,258 1ders, canned cooked Lb. 12,380 14,269 9,304 10,359 91,729 100,816 68,232 1ders, canned cooked Lb. 19,178 21,228 12,264 13,601 140,855 154,142 90,691 1		Theory and weel	٠ و ب	97.803	93,056	31,626	26,919	606,383	802,817	201,579	252,259
d, or frozen Lb. 3,747 3,472 1,359 1,359 30,661 27,306 11,258 Iders, canned cooked Lb. 12,380 14,269 9,304 10,392 91,729 100,816 68,232 I.58 1,586 1,129 11,201 I.b. 3,051 3,487 1,584 1,882 1,846 3/61 1,400,855 I.b. 3/744 3/154 1,882 1,844 46,578 3/1,731 14,908 a products (except poultry). Lb. 10,178 1,154 1,882 1,844 46,154 Lb. 10,089 1,508 476 I.b. 10,089 1,508 434			ĽÞ.	14,380	9,865	2,745	2,304	48,858	70,613	10,250	15,633
iders, canned cooked ib. 12,380 14,269 9,304 10,392 91,729 100,816 68,232 iders, canned cooked ib. 3,051 3,487 1,588 1,588 1,865 18,465 26,020 11,201 iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders iders <td< td=""><td></td><td>Fresh, chilled, or frozen</td><td>Lb.</td><td>3,747</td><td>3,472</td><td>1,372</td><td>1,359</td><td>30,661</td><td>27,306</td><td>11,258</td><td>10,722</td></td<>		Fresh, chilled, or frozen	Lb.	3,747	3,472	1,372	1,359	30,661	27,306	11,258	10,722
15 15 15 15 15 15 15 15		:	d.	: 12,380	14,269	9,304	10,392	91,729	100,816	68,232	72,655
g meat extracts) I.b. 3/744 3/154 1,882 1,844 46,578 61,731 14,908 g meat extracts) products (except poultry): 49,958 46,154 327,859 czen, otherwise preserved Lb. 1 0 1 0 5 2 2 299 1,508 476 products products 54 83 : 914		:	٠ و د	19.178	3,487	12,264	13,601	140,855	154,142	90,691	97,079
g meat extracts) Ib. : 5,744 7,154 1,882 1,844 : 46,578 61,731 14,908 at products (except poultry): 49,958 46,154 327,859 327,859 326m, otherwise preserved Ib. : 1 0 1 0 5 2 2 299 1,508 476 products Ib. : 6 6 13 22 : 299 1,508 476 914 products 54 83 : 914		Sausage casings	:	"\	Ν.	1,441	1,486	3	3/	10,431	12,144
products (except poultry):		Other (including meat extracts)	Lb.	- 1	- 1	1,882	1,844	46,578	61,731	14,908	16,618
12. 1			1		1 0	49,958	46,154			327,859	393,733
Doz. Doz. 47 63 40 61: 1,089 1,508 476 1.508 1.5		Poultry products:	4		c	-	C	ú.	c	4	0
i.b. : 6 6 13 22 : 299 186 434			Doz.	: 47	63	40	61 :	1,089	1,508	476	588
: 54 83 : 914		Poultry meat	Lb.	9	9	13	22	299	186	434	368
		Total poultry products				24	83			914	BCK.

Table 9 .-- U. S. agricultural imports for consumption: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

Commodity imported			March	1/			July-March	ch 1/	
SUPPLEMENTARY	Unit	Quantity	. 1	Value	10	Quant1ty		Value	e
		1962	1963 ;	1962 :	1963	1961-62	1962-63 :	1961-62:	1962-63
Wol. unmanufactured (except free in bond):		Thousands	Thousands	1,000	1,000	Thousanda	Thousands	1,000	1,000
40's to 56's	G.Lb.		3,712	1.626	2.092	13,329	19,756	7.624	11,009
Finer than 56's	G.Lb.	: 15,471	15,145	9,449	9,289	96,604	115,282	59,051	69,508
Uther Wools	9 .		3,292	2,097	2,833 :	15,165	20,249	15,184	15,823
10tal Wool, unmanulactured		20,703	22,149	13,172	14,214:	125,098	155,287	81,859	96,340
Other saimal products:					•• ••				
Bones, hoofs, and horns, unmanufactured:	L.Ton		S	329	256 :	47	46	3,078	3,035
Bristles, sorted, bunched, or prepared	eg G		312	260	794 :	2,080	2,280	5,774	6,470
Feathers crude	1 5	્રા આ	3) 306	37	: 12	3/ - 2/2	(S)	1,002	2 000
Gelatin, edible	9 5	161	930	380	460	1,367	6,265	2,102	3,142
Hair, unmanufactured	G	957	800	296	733 :	9,252	6,858	5,542	5,485
Honey	ŗp.	1,348	,	137	39 :	4,930	3,581	651	410
Take a second se	1	3/	3/	881	: 866	3/	3/	6,802	7,468
Boold Taming Jenoor	1			3,233	3,0/4 :			21,130	23,912
Total animals and animal products				88,755	82,570		1	626,827	701,041
VEGETABLE PRODUCTS					** **				
Cotton	Rale	ľ.	ſ	470	448	150	128	96.669	23.220
Linters	Bale	. 2) O	585	240:	164	8	4,397	2,607
Total cotton and linters	Bale	56	14	1,055	688 :	314	218	31,066	25,827
Fruits and preparations:		••			•• ••				
Apples, green or ripe (50 lb.)	Pu.	80	220	370	827:	669	1,328	3,165	4,791
Berries	d.	7,195	8,238	949	1,075 :	28,100	30,410	4,141	4,133
Dates	ਰ :	317	450	34	: 26 :	32,061	34,202	3,203	3,550
F188	, p	2,534	1,149	192	72:	17,150	10,089	1,599	666 203
Melons	Lb	22 03	20, 301	1 030	708	43,384	55,853	1.826	2,135
Olives in brine	Gal.	970	1,749	1,436	2,952	11,685	8,879	17,066	15,831
Oranges, mandarin, canned	9	2,980	3,920	561	785	29,959	34,923	5,517	6,777
Fineapples, canned, prepared or preserved .:	å .	10,301	12,224	1,127	1,319	87,819	75,012	10,259	8,793
Other	ran.	3/ 40	3/ 1/5	1.616	2,321:	3/ 3,009	3/ 2,300	12,235	13,767
Total fruits and preparations	1			7,394	10,826			60,924	62,229
Grains and precerations:					••				
Barley grain (48 lb.)	Bu.	619	6	882	14:	12,868	1,387	16,380	1,978
Barley malt	å å	14,897	7,327	882	372 :	108,357	87,732	6,034	4,808 1,484
Oats orsin (30 lb.)	g &	108	281	8 2	280	851	2,682	1,021	2,263
RICO	i e	594	62	8 8	10 :	13,043	4,272	692	266
Rye grain (56 lb.)	Bu.	8	0	7	0	739	548	812	629
Wheat grain for domestic use (60 lb.)	Bu.	588	1,185	1,150	2,241:	3,794	3,546	6,285	6,803
Wheat flour	e	٥ /٤	م ر	0 828	. 0 994	3/	3/ 5	8.921	10,939
Total grains and preparations				4.240	4,123:			41,686	29,172
									Continued -

Table 9.-- U. S. agricultural imports for consumption: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

				March	1/			July-Me	-March 1/	
	Commodity imported	Unit	Onantity		Value	911	Onant		Value	le
	SUPPLEMENTARY		1962	1963	1962	1963	1961-62 : 1	1962-63	1961-62	1962-63
	Muta and orecarations:		: Thousands	Thousands	1,000 dollars	1,000 : dollars :	Thousands	Thousands	1,000 dollers	1,000 dollars
	Almonds	ŗp.	\$ 63	99	32	47 :	434	163	174	91
	Brazil nuts	12:	1 917	625	310	215	28,273	21,662	7,626	5,828
	Cocomit mest fresh frozen or prepared	9 5	4,350	8,835	1,029 685	5,516,5	95,768	100,699	10,811	11,037
	Pistache nuts	rp.	3,197	546	1,228	293 :	8,138	11,323	3,337	5,253
	Other	l	: 3/	3/	475	636 :	3/	3/	5,908	5,949
	Total nuts and preparations	1		1	4,389	4.594 :			45,873	48,557
	Oilseeds and products:					•• •• ••				
	Cacao butter	Lb.	1,281	1,312	169	634 :	13,128	19,046	900,9	900,6
	Carnauba wax	ខ្មុំ	1,309	1,917	206	845 :	8,163	8,672	4,470	3,812
	Castor oil	3 5	4,583	7,996	532	988	100,983	79,683	12,382	/86°8
	Olive oil edible		6,763	20,223	1,373	4,139 :	41,874	35,196	10,574	10,417
	Palm oil	G	3,868	2,595	381	233 :	44,870	17,512	4,284	1,538
	Palm kernel oil	rp.	: 7,505	5,473	198	: 699	67,222	60,458	7,529	6,524
	Tung oil	12:	2,729	2,757	742	931 :	20,513	13,566	5,355	4,768
	Other	ਤੂੰ :	8,062	3,008	1,330	208	41,050	53,900	7,125	6,553
يد	Total oils (except essential)	d	51,366	67,833	8,216	9,846	489,250	579,318	72,079	80,537
37-	Copre	Lb.	63,950	31,472	4,230	2,269:	605,123	495,592	39,215	32,688
	Sesame seed	Lb.		•	331	641 :	11,279	16,676	1,627	2,375
	Other		3/	3/	201	197:	3/	3/	2,188	2,765
	Total oilseeds				4,762	3,107 :		1	43,030	37,828
	Protein meal (oilcake and meal)	Lb.	23.738	931	580	33 :	161,865	64,447	3,734	1,924
	Total oilseeds and products				13,558	12,986		1	118,843	120,289
	Share and related anydhete.		•• •			•• ••				
	Cane sugar	S.Ton	306	386	33,597	44,074 :	2,997	3,517	325,009	386,339
	Molasses unfit for human consumption	Gal.	, 20,	,23,218	2,295	3,775 :	176,694	196,915	18,447	22,119
	Other		: 3/	3/	453	556	3/	3/	4,763	3,928
	Total sugar and related products:			1	36,345	48,405		1	348,219	412,380
	Veretables and preparations:					**				
	Canned mushrooms	ខ្មុំ	1,400	1,034	725	534	5,517	4,816	3,173	2,651
	Canned tomatoes, tomato paste and sauce:	rp.	14,075	12,818	1,374	1,249	1/0,180	125,317	13,191	10,4/1
	Cuchimbers	T,	14.246	8.172	507	328	53,627	53,771	1,956	3,248
	Carlina Carlin	i e	4,106	3,637	672	801:	11,557	12,674	1,655	2,673
	Onlons	ig.	37,100	12,915	1,971	: 199	63,668	34,999	3,458	1,877
	Potatoes, white	Lb.	8,587	5,831	177	146:	47,642	73,086	1,025	1,399
	Tomatoes, natural state	Ľþ.	: 48,817	52,733	3,591	4,551 :	153,145	163,529	10,929	16,550
	Turnips and rutabagas	rp.	8,790	5,821	177	141 :	87,526	72,642	2,046	1,514
	Pickled vegetables	٠ د د	1,426	1,453	195	218:	11,122	9,597	1,627	1,591
	Tapioca, tapioca flour, and cassava	rp.	13,636	22,185	480	744 :	216,248	125,171	7,482	4,783
	Take I was to be a second to the second to t		70	70	12 330	10 160	6	/6	65,743	65,918
	Total Wegetables and preparations				160000	164400				Cont tonod
										200000000000000000000000000000000000000

Table 9 .-- U. S. agricultural imports for consumption: Quantity and value by commodity, March 1962 and 1963 and July-March 1961-62 and 1962-63 - Continued

Commodity imported			March	1/			July-March	7	
SUPPLEM TATARY	unit	Wantity	ľ		value	Quantity	city	Value	ne
	*	1962	1963	1962	1963	1961-62	1962-63	1961-62	1962-63
	**	į		1,000	1,000	••		1,000	1,000
Other vegetable products:	•• •	Thousands	Thousanda	dollars	dollars	Thousands	Thousands	dollars	dollars
reds and todders (except officake and mear):	:	્રા	ો	146	1,002,1	(a)	્રો ડા	8,329	7,037
Into and into mitte mammanifastivas	1.00	273	439	7 419	1 773	3,030	4,044 6,0	0000	4,010 0,207
Mol+ 14000re	ביים כיים	1 067	220	1 216	1 760	10 030	500	11 610	120,00
Windows and grapathones after	T CN	130	51 077	790	. 5100	761 460	410,000	12 770	10,000
Soods field and assistantes	• • • • • • • • • • • • • • • • • • • •	40,130	116610	9000	1001	401,409	410,200	13,120	12,948
Carloss and garden	:	એ ડું	્રો ફ	1,740	2,498	ارى د	હ્યું ક	14,217	811,61
Volces	• •	4,506	5,014	884	3 CEB	55,320	37,916	7,770	5,505
Tobacco, unmanulactured	٠ م ر	13,773	13,492	8,812	7,646	123,924	121,525	83,220	71,867
WINGS	ial.	3/ 1,093	3/ 1,104	3,778	3,668	3/ 9,947	10,083	36,916	37,836
Total other vegetable products				21,409	21,437			192,884	185,991
Total vegetable products	!			100,720	115,219		:	905,238	950,369
Amenda and an and an artist of a model	••								
TOTAL SUPPLEMENTARY IMPORTS				189,475	197,789			1,532,065	1,651,410
	• ••				••				
COMPLEMENTARY	••	` '	` '		1	, ,	, -		
Banana	;	્યું	5/	6,811	7,302	5	(S)	56,266	54,762
coilee (including into ruerto rico)		243,384	285,894	75,020	83,159	2,299,856	2,422,758	723,726	726,796
Collee essences, substitutes and adulterants.:	٠ ٩:	2442	712	000	815 st	2,376	4,341	3,2/1	4,830 000
Coco or cacao Deans		26,310	65,/12	12,400	13,097	454,051	445,774	93,309	87,988
Description of the parent	9.	7,041	11,802	1,460	17,41	91,/30	71,712	17,433	14,881
Mesonetal on Atatally of the	9	3,842	3, 193	1,040	2,388	2/2012	27,173	14,570	17,002
Pibers unmanufactured	1) ગ	ار د	2011	2,209	કો દ	ો -	26,921	11,902
Bibbor omide	115	67 623	75 007	36 650	2,0010	700 405	111	175,930	23,403
Still rau	9 1	100,10	198,67	10,039	1666)1	089,690	740,760	1/3,807	010,011
Spirit		4	10 202	2000	2 601	4,100	70,02	24,010	25,219
		10.800	14.808	2,002	6,842	87.333	100,047	41,933	46,994
Wool, unmanufactured (free in bond)	G. Lb	14,846	15,816	7.576	10,900	143,368	147,488	74.713	74.067
Other complementary agricultural products:		3/	3/	320	265	3/	3/	5,143	3,889
TOTAL COMPLEMENTARY IMPORTS	1		İ	136.244	155.409		1	1.293.563	1.296.122
	••								
TOTAL AGRICULTURAL INFORTS				325,719	353,198			2,825,628	2,947,532
TOTAL NONAGRICULTURAL IMPORTS	1	i	i	1,043,055	1,064,959			8.669.587	9.251.247
	•							10000000	126-226
TOTAL IMPORTS, ALL COMMODITIES	1	1	1	1,368,774	1,418,157	-		11,495,215	12,198,779
1/ Preliminary.									

Less than 500. Reported in value only. Excludes the weight of "other hides and skins," reported in pieces only. Quantity reported in pounds beginning January 1, 1962 cannot be compared with bunches reported previously. लिका जिलाका जिलाका

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and in-transit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 87-195 (Act for International Development), principally sales for foreign currency; under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at time of shipments from the United States, to which the commodities are to be shipped in their present form. Export shipments valued \$100-\$499 are included on the basis of sampling estimates.

IMPORTS Imports for consumption consist of commodities released from U.S. Customs custody upon arrival, or entered into bonded manufacturing warehouse, or withdrawn from bonded storage warehouse for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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Foreign Agricultural Trade of the United States